



MAKING
A
DIFFERENCE

Include the Cedar Falls Community Foundation in your estate plan.

Like those generations who came before us, each of us has a responsibility to serve in whatever way we can. For some, providing a gift to the Cedar Falls Community Foundation is a meaningful way to make a difference. By naming the Community Foundation in your will, trust or other estate document, you will create a lasting legacy that will provide opportunities for future generations.

Your bequest could be made as:

- ✓ a stated amount
- ✓ a percentage of your estate
- ✓ a specific asset such as securities or other marketable property
- ✓ naming the CFCF as a beneficiary of your IRA or insurance policy

The family names that live on are those who make a difference, who help build a solid foundation on which subsequent generations can build, grow, and thrive. You can make that difference through a planned gift to the Cedar Falls Community Foundation.

If you would like to learn more about making a gift to the Foundation, please contact us at 319-243-9170 or CFCF@cfu.net to discuss your legacy ideas and how we can be of assistance to you. Gift options are listed in the Letter of Intent on the reverse. The following is possible language for a bequest:

“I give devise and bequeath (specific amount) (percentage of estate) (residue of estate) to the Cedar Falls Community Foundation (TIN 42-1088936) to establish the (name) Fund for the following purpose(s): _____.”

We believe in the power of individuals to make a difference in our community. If you intend to make an estate commitment or have already made provision for the Foundation, please complete and return the form on the back of this letter. Future Cedar Valley generations will be the fortunate beneficiaries of your kindness and generosity.



The Cedar Falls Community Foundation inspires and connects individuals, families, and organizations to enhance our community, support non-profits, elevate educational opportunities, and build legacies through philanthropy.



This form is not a legal obligation and may be changed at donor's discretion.

I/we believe in the power of individuals to enhance our community. I/we intend to make an impact for years to come and wish to assist the Foundation in planning by affirming that I/we have made or intend to make a lasting gift to the Cedar Falls Community Foundation.

Name _____

Address _____ City _____

State _____ Zip _____ Phone _____ - _____ - _____

Email _____

Donor Signature(s) _____ Date ____ / ____ / ____

Donor Signature(s) _____ Date ____ / ____ / ____

GIFTS

I/we have made or will make the following gift(s) to the Cedar Falls Community Foundation.

(optional) Estimated value \$ _____

- _____ Bequest in my will or Living trust
- _____ Life insurance designating the Cedar Falls Community Foundation as Beneficiary or Owner
- _____ IRA or Qualified Pension Plan designating the Cedar Falls Community Foundation as a beneficiary.
- _____ An outright gift (please specify) Cash Stock Real Estate Other personal property: _____
- _____ Endowed our current annual gift level to ensure its perpetuity for the future
- _____ Other Gift of: _____
- _____ Cash Gift of \$ _____ One Time Quarterly Monthly
- Payroll Deduct: \$ _____ per pay period x _____ pay periods.

RECOGNITION

_____ I/we authorize recognition of this gift in Cedar Falls Community Foundation publications in the following name(s):

(Please print): _____

_____ I/we prefer to remain anonymous.

DONOR INTENT

_____ My/our gift is unrestricted and should be used for charitable purposes as determined by the Cedar Falls Community Foundation.

_____ My/our gift is to establish a permanent fund to be named: _____ Please contact me: _____

_____ My/our gift is restricted to an existing Cedar Falls Community Foundation Fund Named: _____

_____ I/we would like this gift to be restricted to (purpose): _____

Please return to: Cedar Falls Community Foundation, PO Box 546, Cedar Falls, IA 50613.

Phone: (319) 243-9170 E-mail: CFCF@cfu.net Tax ID: 42-1088936