



Cedar Falls Community Foundation
515 Main Street, Suite F - P.O. Box 546
Cedar Falls, Iowa 50613
319-243-9170
e-mail: director@cf-communityfoundation.org
www.cf-communityfoundation.org
Federal ID number: 42-1088936

Gifts of Stock

Thank you for your interest in making a charitable donation to the Cedar Falls Community Foundation (CFCF) in the form of a stock transfer. Please complete and return this form to receive your tax acknowledgement.

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to CFCF. Giving a gift of publicly traded stock that has increased in value and that you have owned for more than one year may provide greater tax benefits than giving cash. Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock.

Information for your Broker

CFCF Brokerage: US Bank
Account Name: CF Comm Fdn-Gift Receipts
Account Number: 111123704026
DTC Number: 2803
Reference: Donor Name *(must include donor name to ensure the gift is properly acknowledged)*

Please complete and return the attached Gift of Stock form to notify CFCF of your gift and help ensure it is processed accurately.

If you have any questions, please call or email:

Carolyn Rafferty, US Bank
Phone number: 319-235-3237
Email: Carolyn.rafferty@usbank.com



GIFT OF STOCK FORM

Name and type of securities:

Stock Symbol:

Number of Shares:

How do you want this gift to be applied? (Name of fund or organization to receive the benefit of this gift):

Transfer Date:

Donor Name:

Donor Address:

Donor Phone:

Donor Email:

Broker Name:

Broker Address:

Broker Phone:

Broker Email:

Return this form to the Cedar Falls Community Foundation to help ensure proper handling of your donation. You can email it to:

director@cf-communityfoundation.org

OR, you can mail it to:

Cedar Falls Community Foundation, PO Box 546, Cedar Falls, Iowa 50613

OR, you can bring it to our office at:

515 Main Street, Suite F (inside Farmers State Bank)